

FOREST ENTERPRISES AUSTRALIA LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT)
(RECEIVERS AND MANAGERS APPOINTED) ACN 009 553 548 (the Company)

NOTIFICATION OF MODIFICATION OF THE CORPORATION REGULATIONS 2001

Whereas:

1. Paragraph 16.1 of the Further Varied Deed of Company Arrangement dated 28 November 2013 authorises the Administrators to amend or adjust the operation of the Corporations Act and Corporations Regulation in relation to proofs of debt and statements of claim; and
2. The Deed Administrators have called for Proof from Creditors by Notice on 23 September 2013; and
3. The Deed Administrators wrote to every party appearing in the books of the company to be a creditor inviting proof of any claim on 30 March 2016; and
4. No proof of debt or amended proof of debt has been filed with the Deed Administrators since 1 August 2017; and
5. The Deed Administrators have not paid dividends to Creditors of the Company; and
6. Calling again for Proof would be unnecessarily expensive and delay the distribution to creditors of the amount remaining to pay dividends.

We, the Deed Administrators of Forest Enterprise Australia Ltd (Subject to Deed of Company Arrangement) (Receivers and Managers Appointed) pursuant to the power given to us in clause 16.1 of the Further Varied Deed of Company Arrangement amend the operation of the Corporations Regulations as follows:

Regulation 5.6.65(1) (b) – omitted

Regulation 5.6.65(2) – substitute “7 days” for “21 days”

Regulation 5.6.66(1) (a) – substitute “7 days” for “14 days”

Dated this 30th day of August 2017.

Brian Silvia

Joint Deed Administrator

Peter Krejci

Joint Deed Administrator