

24 March 2011

To the Creditor or Grower as addressed

**NOTICE OF CORRECTION TO RESOLUTION
TO BE PLACED BEFORE THE FORTHCOMING MEETING OF THE CREDITORS OF**

**FOREST ENTERPRISES AUSTRALIA LIMITED
(SUBJECT TO DEED OF COMPANY ARRANGEMENT)
(RECEIVERS AND MANAGERS APPOINTED)
ABN 009 553 548**

I yesterday gave Notice of a Meeting of Creditors convened under section 445F of the *Corporations Act* to consider a proposed change to the Deed of Company Arrangement of Forest Enterprises Australia Limited (Subject to Deed of Company Arrangement)(Receivers and Managers appointed).

The Notice of Meeting was accompanied by a Report to Creditors outlining the merits of the change. However, by clerical oversight, an earlier form of the Notice of Meeting was distributed to creditors, containing an incorrect form of the motion to be put to creditors.

The motion I intended to notify is:

That clause 3.1.5 be varied to read:

"30 September 2011".

This is the motion commented on in the Report to Creditors accompanying the Notice of Meeting.

I propose that this motion be considered by the Meeting of Creditors, and withdraw the motion notified by mistake. I propose to treat any proxy appointment made in respect of the meeting as general.

I will not seek the recovery of remuneration or disbursements in connection with the correction of this error.

Should you require further information regarding this correction, please contact my staff on 02 8263 2300.

Yours faithfully
FOREST ENTERPRISES AUSTRALIA LIMITED



BR SILVIA
Deed Administrator

Ferrier (Chairman) | Green | Krejci | Silvia | Howell | Hodgson (Consultant)

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